

Metro-North Commuter Railroad Company, dba: MTA Metro-North Railroad (MTA-MNCR)

President: Mr. Peter Cannito  
(212) 340-2677

General Information

Urbanized Area (UZA) Statistics - 2000 Census

|                                    |                  |
|------------------------------------|------------------|
| New York-Newark, NY-NJ-CT          |                  |
| Square Miles                       | 3,353            |
| Population                         | 17,799,861       |
| Population Ranking out of 465 UZAs | 1                |
| Other UZAs Served                  | 41,69,89,159,186 |

Service Area Statistics

|              |           |
|--------------|-----------|
| Square Miles | 527       |
| Population   | 6,503,894 |

Service Consumption

|                                 |               |
|---------------------------------|---------------|
| Annual Passenger Miles          | 2,059,027,911 |
| Annual Unlinked Trips           | 72,933,707    |
| Average Weekday Unlinked Trips  | 251,283       |
| Average Saturday Unlinked Trips | 95,870        |
| Average Sunday Unlinked Trips   | 73,113        |

Service Supplied

|  |            |
|--|------------|
| Annual Vehicle Revenue Miles           | 48,871,816 |
| Annual Vehicle Revenue Hours           | 1,388,650  |
| Vehicles Operated in Maximum Service   | 909        |
| Vehicles Available for Maximum Service | 969        |
| Base Period Requirement                | 116        |

Financial Information

Fare Revenues Earned

\$378,418,046

Sources of Operating Funds Expended

|                    |        |               |
|--------------------|--------|---------------|
| Fare Revenues      | ( 58%) | \$378,418,046 |
| Local Funds        | ( 8%)  | 54,482,244    |
| State Funds        | ( 29%) | 188,124,534   |
| Federal Assistance | ( 0%)  | 0             |
| Other Funds        | ( 5%)  | 30,894,811    |

Total Operating Funds Expended \$651,919,635

Sources of Capital Funds Expended

|                    |        |               |
|--------------------|--------|---------------|
| Local funds        | ( 62%) | \$174,723,629 |
| State Funds        | ( 0%)  | 0             |
| Federal Assistance | ( 38%) | 106,976,818   |
| Other Funds        | ( 0%)  | 0             |

Total Capital Funds Expended \$281,700,447

Summary of Operating Expenses

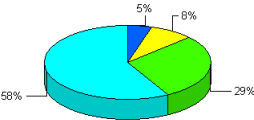
|                            |               |
|----------------------------|---------------|
| Salary, Wages and Benefits | \$489,623,287 |
| Materials and Supplies     | 59,264,815    |
| Purchased Transportation   | 2,452,169     |
| Other Operating Expenses   | 79,927,657    |
| Total Operating Expenses   | \$631,267,928 |

Reconciling Cash Expenditures \$20,651,708

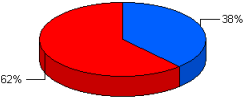
Vehicles Operated in Maximum Service and Uses of Capital Funds

|               | Directly<br>Operated | Purchased<br>Transportation <sup>1</sup> | Revenue<br>Vehicles | Systems and<br>Guideways | Facilities and<br>Stations | Other        | Total         |
|---------------|----------------------|--|---------------------|--------------------------|----------------------------|--------------|---------------|
| Bus           | 0                    | 7  | \$402,211           | \$0                      | \$0                        | \$0          | \$402,211     |
| Commuter Rail | 901                  | 0  | \$39,812,880        | \$90,284,284             | \$132,549,420              | \$18,651,652 | \$281,298,236 |
| Ferryboat     | 0                    | 1  | \$0                 | \$0                      | \$0                        | \$0          | \$0           |
| Total         | 901                  | 8  | \$40,215,091        | \$90,284,284             | \$132,549,420              | \$18,651,652 | \$281,700,447 |

Sources of Operating Funds Expended



Sources of Capital Funds Expended



Modal Characteristics

|               | Operating<br>Expenses <sup>1</sup> | Fare<br>Revenues <sup>1</sup> | Uses of<br>Capital<br>Funds | Annual<br>Passenger<br>Miles | Annual Vehicle<br>Revenue Miles | Annual<br>Unlinked Trips | Annual Vehicle<br>Revenue Hours | Fixed Guideway<br>Directional<br>Route Miles | Vehicles Available<br>for Maximum<br>Service | Average Fleet<br>Age in Years | Vehicles Operated<br>in Maximum<br>Service | Peak to<br>Base Ratio | Percent<br>Spares |
|---------------|------------------------------------|-------------------------------|-----------------------------|------------------------------|---------------------------------|--------------------------|---------------------------------|--|--|-------------------------------|--|-----------------------|-------------------|
| Bus           | \$945,729                          | \$236,619                     | \$402,211                   | 133,143                      | 89,271                          | 276,397                  | 17,453                          | 0.0  | 11   | 5.5                           | 7  | 3.50                  | 57%               |
| Commuter Rail | \$628,815,759                      | \$378,093,061                 | \$281,298,236               | 2,058,434,000                | 48,745,706                      | 72,573,435               | 1,368,845                       | 545.7  | 957  | 23.7                          | 901  | 1.26                  | 6%                |
| Ferryboat     | \$1,506,440                        | \$88,366                      | \$0                         | 460,768                      | 36,839                          | 83,875                   | 2,352                           | 11.0   | 1  | 1.0                           | 1  | 0                     | 0%                |

Performance Measures

Service Efficiency

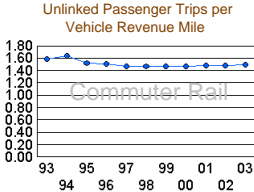
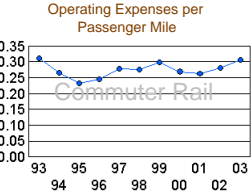
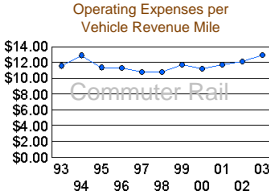
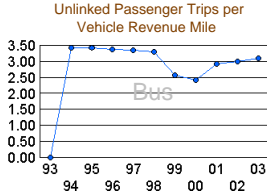
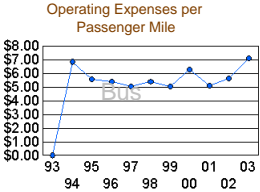
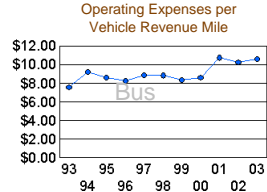
|               | Operating Expense<br>per Vehicle Revenue Mile | Operating Expense<br>per Vehicle Revenue Hour |
|---------------|---|---|
| Bus           | \$10.59                                       | \$54.19                                       |
| Commuter Rail | \$12.90                                       | \$459.38                                      |
| Ferryboat     | \$40.89                                       | \$640.49                                      |

Cost Effectiveness

|               | Operating Expense<br>per Passenger Mile | Operating Expense<br>per Unlinked Passenger Trip |
|---------------|---|--|
| Bus           | \$7.10                                  | \$3.42   |
| Commuter Rail | \$0.31                                  | \$8.66   |
| Ferryboat     | \$3.27                                  | \$17.96  |

Service Effectiveness

|               | Unlinked Passenger Trips<br>per Vehicle Revenue Mile | Unlinked Passenger Trips<br>per Vehicle Revenue Hour |
|---------------|--|--|
| Bus           | 3.10   | 15.84  |
| Commuter Rail | 1.49   | 53.02  |
| Ferryboat     | 2.28   | 35.66  |



1 Excludes data for purchased transportation reported separately